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**NOT ADMITTED IN MA

The Honorable Commissioner
of Patents and Trademarks
Washington, D.C. 20231

Sir:
Transmitted herewith for filing is a Continuation-in-Part application of prior Serial No. 08/287,970 filed August 9, 1994, which is a Continuation-in-Part of U.S. Serial No. 08/220,042 filed on March 30, 1994, which is a Continuation-in-Part of U.S. Serial No. 08/141,133 filed on October 22, 1993.

Inventor(s): Peter A. Ronzani, Jeffrey Jacobsen, Ronald Gale and Stephen Pombo

Title: HEAD-MOUNTED DISPLAY SYSTEM

- Specification, Claims, Abstract of the Disclosure
- 66 sheets of formal/~~informal~~ drawings. (Figs. 1-7, 8A-8B, 9-16, 17A-17B, 18A-18B, 19-22, 23A-23B, 24-28, 29A-29B, 30A-30C, 31A-31B, 32A-32B, 33, 34A-34D, 35-45, 46A-46E, 47A-47D, 48-51, 52A-52B, 53-55, 56A-56D, 57A-57H, 58A-58B, 59A-59F, 60, 61A-61B, 62, 63A-63H, 64-67); 1 sheet of informal drawings (Figs. 68-70).
- An assignment of the invention to _____
- A verified statement to establish small entity status under 37 C.F.R. 1.9 and 37 C.F.R. 1.27.
- Executed/Unexecuted Combined Declaration/Power of Attorney.
- Other: _____

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Date of Deposit October 21, 1994

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Respectfully submitted,

HAMILTON, BROOK, SMITH & REYNOLDS



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Dated: October 21, 1974